

NEW CLIENT REGISTRATION FORM

Intake Date: _____

PERSONAL INFORMATION

Full Name: _____ Age: _____

Preferred Name/Pronoun: _____ Date of Birth: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ May I call this number? Y / N Leave a message? Y / N

Cell Phone: _____ May I call this number? Y / N Leave a message? Y / N

Email Address: _____

INSURANCE INFORMATION

Primary Insurance Coverage

Insurance Company: _____

Address: _____ Phone #: _____

Subscriber Name: _____

Subscriber Date of Birth: _____ ID#: _____ Group#: _____

Secondary Insurance Coverage

Insurance Company: _____

Address: _____ Phone #: _____

Subscriber Name: _____

Subscriber Date of Birth: _____ ID#: _____ Group#: _____

REFERRAL SOURCE

Name: _____ Relationship: _____

Address: _____

City/State/Zip Code: _____ Phone #: _____

EMPLOYMENT INFORMATION

Employer: _____ **Occupation:** _____
Address: _____
City: _____ **State:** _____ **Zip Code:** _____
Work Phone: _____ **May I call this number? Y / N** **Leave a message? Y / N**

DEMOGRAPHICS / SOCIAL HISTORY

Gender: _____ **Race/Ethnic Identity:** _____
Sexual Orientation: _____ **Relationship Status:** _____
Who else lives in your household? _____
Sources of Social Support: _____
Highest Grade/Degree Completed in School: _____ **Currently in School? Y / N**
Military Service: Yes No
Branch: _____ **Dates:** _____ **Occupation:** _____
Significant events/deployments: _____

MEDICAL HISTORY

Primary Care Physician: _____ **Phone:** _____
How would you rate your overall health? Excellent Good Fair Poor
Current Medical Conditions:

Current Medications (include dosages):

What substances do you use regularly (alcohol, caffeine, marijuana, tobacco, etc)? Please describe.

Current or past problems related to your use of these substances (or if others have expressed concern)?

MENTAL HEALTH TREATMENT

Current (or Most Recent) Therapist: _____ **Phone:** _____

Current (or Most Recent) Psychiatrist: _____ **Phone:** _____

Prior outpatient psychotherapy: Yes No

Provider	Dates	Condition(s) Treated	Interventions	Beneficial?
_____	_____	_____	_____	Y / N
_____	_____	_____	_____	Y / N
_____	_____	_____	_____	Y / N
_____	_____	_____	_____	Y / N

Prior inpatient mental health and/or substance use treatment: Yes No

Facility	Dates	Condition(s) Treated	Interventions	Beneficial?
_____	_____	_____	_____	Y / N
_____	_____	_____	_____	Y / N
_____	_____	_____	_____	Y / N
_____	_____	_____	_____	Y / N

Prior or current mental health medications: Yes No

Prescriber	Dates	Medications	Dosage	Frequency	Beneficial?
_____	_____	_____	_____	_____	Y / N
_____	_____	_____	_____	_____	Y / N
_____	_____	_____	_____	_____	Y / N
_____	_____	_____	_____	_____	Y / N

Family History of (mark all that apply):

- Depression Anxiety Bipolar Disorder Suicide Suicide Attempt(s)
- Psychiatric Hospitalizations Problems with Anger/Violence Alcohol or Drug Problems
- Learning Disabilities Developmental Delays Other: _____

PRESENTING CONCERNS

Please describe your reasons for seeking psychotherapy at this time.

What personal strategies have you tried to overcome these problems on your own?

What are your goals for psychotherapy? What would you like to see change?

Is there anything else I should know that is important and/or relevant to your treatment?

EMERGENCY CONTACT

Name: _____ **Relationship:** _____

Address: _____

City/State/Zip Code: _____ **Phone #:** _____

Thank you for taking the time to complete this form.

Revised May 2017