

DSM-IV Diagnosis: \_\_\_\_\_

(Please leave blank)

## NEW CLIENT REGISTRATION FORM

*Erik R Jackson, Ph.D.*  
818 12<sup>th</sup> Avenue, Seattle, WA 98122

Date \_\_\_\_\_

Name \_\_\_\_\_

Age \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

e-mail (for scheduling purposes only, with your permission): \_\_\_\_\_

Home Phone \_\_\_\_\_ at this # may I call you? Y/N Leave messages? Y/N

Cell Phone \_\_\_\_\_ at this # may I call you? Y/N Leave messages? Y/N

Work Phone \_\_\_\_\_ at this # may I call you? Y/N Leave messages? Y/N

Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Work Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Who referred you to Dr. Jackson? \_\_\_\_\_

### **Billing, Insurance & Health Information:**

Person Responsible for Bill \_\_\_\_\_ Relationship to You: \_\_\_\_\_

Address \_\_\_\_\_

**1. Insurance Policy** Premera Regence Uniform Multiplan FirstChoice Aetna Other \_\_\_\_\_

Name of Insured (subscriber) \_\_\_\_\_

SSN: \_\_\_\_\_ Subscriber Date of Birth \_\_\_\_\_

Subscriber or ID# (include Alpha prefix) \_\_\_\_\_ Group # \_\_\_\_\_

Insurance Company Address \_\_\_\_\_

Insurance Company Phone \_\_\_\_\_

Subscriber's Billing Address (if different from your own) \_\_\_\_\_

Subscriber's Phone (if different from your own) \_\_\_\_\_

**If this is a Managed Care Plan, did you obtain Pre-Authorization?** \_\_\_\_\_

**2. Secondary Insurance (if applicable)** Premera Regence Uniform Multiplan FirstChoice Aetna Other \_\_\_\_\_

Name of Insured (subscriber) \_\_\_\_\_

SSN: \_\_\_\_\_ Subscriber Date of Birth \_\_\_\_\_

Subscriber or ID# \_\_\_\_\_ Group # \_\_\_\_\_

Insurance Company Address \_\_\_\_\_

Insurance Company Phone \_\_\_\_\_

Subscriber's Billing Address (if different from your own) \_\_\_\_\_

Subscriber's Phone (if different from your own) \_\_\_\_\_

**If this is a Managed Care Plan, did you obtain Pre-Authorization?** \_\_\_\_\_

Please take a few moments to answer some questions about your medical, emotional, and social history. If some of these questions may not apply to you, feel free to leave them blank. We will have an opportunity to discuss these in greater detail in our intake session(s).

***Personal Information:***

Please briefly describe your reason(s) for seeking psychotherapy at this time: \_\_\_\_\_

---

---

---

Describe any **previous psychotherapy/counseling and/or psychiatric hospitalizations or mental health-related Emergency Room visits**, including diagnoses, approximate dates, and treatment:

---

---

---

---

Relationship Status: Married Partnered Divorced Single Widowed Other: \_\_\_\_\_

If partnered, how long have you been in this relationship? \_\_\_\_\_

Spouse/Partner's Name \_\_\_\_\_

Who else lives in your household?

Name	Age	Relationship to you

Any children not living at home? \_\_\_\_\_

Your Educational Background: \_\_\_\_\_

Spiritual/Religious Activities (including meditation, religious services, retreats, yoga): \_\_\_\_\_

Sexual Orientation:

Heterosexual \_\_\_\_\_ Bisexual \_\_\_\_\_ Gay/Lesbian \_\_\_\_\_ Other \_\_\_\_\_ Uncertain \_\_\_\_\_

Have you ever been abused?

Physically Yes \_\_\_\_\_ No \_\_\_\_\_ Uncertain \_\_\_\_\_

Emotionally Yes \_\_\_\_\_ No \_\_\_\_\_ Uncertain \_\_\_\_\_

Sexually Yes \_\_\_\_\_ No \_\_\_\_\_ Uncertain \_\_\_\_\_

**Medical Information:**

Name of Physician \_\_\_\_\_ Dr.'s Phone \_\_\_\_\_

**Current** medical conditions:

(1) \_\_\_\_\_ (3) \_\_\_\_\_

(2) \_\_\_\_\_ (4) \_\_\_\_\_

**Current** medications (please also make note of supplements used for mental health purposes):

(1) \_\_\_\_\_ (3) \_\_\_\_\_

(2) \_\_\_\_\_ (4) \_\_\_\_\_

(5) \_\_\_\_\_ (6) \_\_\_\_\_

Any significant **past** medical history and treatments? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Describe your **current** use of (frequency and amount):

Recreational drugs \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Alcohol \_\_\_\_\_

Tobacco \_\_\_\_\_

Caffeine \_\_\_\_\_

Have you ever had problems abusing substances (or have others expressed this concern)? Please describe:

\_\_\_\_\_  
\_\_\_\_\_

Have you ever participated in treatment for substance abuse? Please describe:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_

**Emergency Contact:**

*By providing the below information, I am allowing Dr. Erik Jackson or his staff to contact this person should there be an emergent reason to do so. No one will contact this person unless there is an emergency:*

Name \_\_\_\_\_

Relationship to You \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell \_\_\_\_\_

**Thank you!**